

# Carolinas Center for Oral & Facial Surgery

## PATIENT INFORMATION

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Nickname: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Sex: Male \_\_\_\_\_ Female \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
PO Box or Apartment # \_\_\_\_\_ Email address: \_\_\_\_\_  
Telephone: Home: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_  
Marital Status: S M W D If Student: Full Time \_\_\_\_\_ Part Time \_\_\_\_\_ Name of School \_\_\_\_\_  
Emergency Contact Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_  
Primary Physician: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_  
Dentist: \_\_\_\_\_ Orthodontist: \_\_\_\_\_ Referred by: \_\_\_\_\_  
How did you choose our practice: Referral \_\_\_\_\_ Location \_\_\_\_\_ Insurance \_\_\_\_\_ Relatives/Friends \_\_\_\_\_  
Has a member of your family been seen in our practice? Who? \_\_\_\_\_

### ***If you are under 18 or a full-time college student, please complete the following information:***

Mother's Name: \_\_\_\_\_ Telephone: (H) (\_\_\_\_) \_\_\_\_\_ (W) (\_\_\_\_) \_\_\_\_\_  
Address: \_\_\_\_\_ Mother's Social Security #: \_\_\_\_\_  
Father's Name: \_\_\_\_\_ Telephone: (H) (\_\_\_\_) \_\_\_\_\_ (W) (\_\_\_\_) \_\_\_\_\_  
Address: \_\_\_\_\_ Father's Social Security #: \_\_\_\_\_  
Who came with you to the appointment today? \_\_\_\_\_ Mother \_\_\_\_\_ Father \_\_\_\_\_ Other \_\_\_\_\_

## PRIMARY MEDICAL INSURANCE

Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Insured (Policyholder): \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Insured's Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's Social Security #: \_\_\_\_\_  
Patient's Relation to Insured: Self Spouse Child Other

## SECONDARY MEDICAL INSURANCE

Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Insured (Policyholder): \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Insured's Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's Social Security #: \_\_\_\_\_  
Patient's Relation to Insured: Self Spouse Child Other

## PRIMARY DENTAL INSURANCE

Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Insured (Policyholder): \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Insured's Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's Social Security #: \_\_\_\_\_  
Patient's Relation to Insured: Self Spouse Child Other

## SECONDARY DENTAL INSURANCE

Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Name of Insured (Policyholder): \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Insured's Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's Social Security #: \_\_\_\_\_  
Patient's Relation to Insured: Self Spouse Child Other

I authorize Carolinas Center for Oral & Facial Surgery to release any information for insurance purposes. I hereby authorize payment directly to Carolinas Center for Oral & Facial Surgery.

Signature of Patient or Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

I certify that the information on this form is correct. I understand that I am responsible for any balance on this account, even if I have medical and/or dental coverage.

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

**MEDICAL HISTORY**

Name of Patient \_\_\_\_\_

Age: \_\_\_\_\_

Weight: \_\_\_\_\_

- 1. Are you allergic to any medicines or latex? (list below)..... Yes No  
\_\_\_\_\_
- 2. Are you allergic to eggs or soybean oil? ..... Yes No
- 3. Do you take any medication or herbal therapy regularly now? ..... Yes No  
List Name, Strength & Frequency of current medications: \_\_\_\_\_  
\_\_\_\_\_
- 4. Are you or have you taken medication for decreased bone density? (list below) ..... Yes No  
\_\_\_\_\_
- 5. Have you taken any kind of medication regularly during the past year? (list below) ..... Yes No  
\_\_\_\_\_
- 6. Have you been a patient in a hospital during the past 2 years?..... Yes No
- 7. Are you now or have you been under the care of a physician during the past 2 years?..... Yes No
- 8. Have you ever had any type of surgery? (list below)..... Yes No  
\_\_\_\_\_

9. **Circle YES or NO as to whether you now have or in the past have had problems with and/or treatment for:**

YES NO Heart Trouble	YES NO Asthma	YES NO Arthritis
YES NO Congenital Heart Lesions	YES NO Breathing	YES NO Stroke
YES NO Heart Murmur	YES NO Diabetes	YES NO Epilepsy
YES NO High or low blood pressure	YES NO Tuberculosis	YES NO Psychiatric Treatment
YES NO Anemia	YES NO Hepatitis	YES NO Sinus Trouble
YES NO Rheumatic fever	YES NO Jaundice	YES NO Kidney Trouble
YES NO Drug Use	YES NO Alcohol Use	YES NO Immune System Disorder
YES NO Temporomandibular Joint (TMJ) Disorders		

OTHER: \_\_\_\_\_

- 10. Have you ever had any excessive bleeding requiring special treatment?..... Yes No
- 11. If female, are you pregnant?..... Yes No
- 12. Has your physician recommended prophylactic antibiotics prior to dental treatment?..... Yes No
- 13. Have you ever had any artificial joint placed?..... Yes No
- 14. Do you use or have you used tobacco products?..... Yes No
- 15. Do you have a history of alcohol abuse?..... Yes No
- 16. Do you have any medical or dental problems that you think I should know about? (list below) Yes No  
\_\_\_\_\_

**SIGNATURE (of patient or legal guardian)** \_\_\_\_\_ **DATE:** \_\_\_\_\_

FOR OFFICE USE: Reviewer \_\_\_\_\_ Date: \_\_\_\_\_

Comments \_\_\_\_\_

Update \_\_\_\_\_

Date \_\_\_\_\_